

연결재무상태표

(단위: 백만원)

계정과목	2018	2019	2020	2021	2022	2023
자산	179,733	165,251	150,454	160,150	163,179	132,070
유동자산	138,401	112,081	105,476	110,636	98,946	74,095
현금및현금성자산	11,766	6,832	5,930	3,717	8,871	23,091
매출채권	16,692	4,685	3,208	9,019	13,640	5,510
당기손익-공정가치측정금융자산	40,221	43,290	7,006	34,634	-	-
기타금융자산	9,356	264	5,376	389	633	9,397
기타유동자산	59,919	56,787	83,767	62,877	75,625	35,259
계약자산	-	-	-	-	-	571
당기법인세자산	448	222	188	-	176	268
비유동자산	41,332	53,170	44,978	49,514	64,233	57,974
장기매출채권	-	1,622	894	354	678	132
기타금융자산	160	7,454	2,508	5,022	10,015	2,628
유형자산	845	475	183	106	86	35
사용권자산	-	2,438	2,076	1,729	2,403	1,921
무형자산	8,556	3,390	2,722	2,317	4,824	10,603
관계기업투자	2,169	-	-	2,504	3,123	2,421
당기손익-공정가치측정금융자산	3,422	6,185	6,045	6,960	9,696	12,018
기타포괄손익-공정가치측정금융자산	3,320	1,465	926	898	-	-
이연법인세자산	3,364	2,564	3,039	2,488	3,098	3,715
기타비유동자산	19,496	27,577	26,585	27,136	29,956	24,228
순확정급여자산	-	-	-	-	354	272
부채	39,022	24,591	15,922	23,003	28,014	27,149
유동부채	38,679	21,569	13,186	20,923	24,944	25,206
매입채무	9,171	2,657	1,926	3,475	2,656	2,026
기타금융부채	26,822	15,445	8,671	14,270	14,678	14,024
리스부채	-	271	263	247	448	485
기타유동부채	2,687	3,197	2,325	2,783	7,162	8,670
당기법인세부채	-	-	-	146	-	-
비유동부채	343	3,022	2,736	2,080	3,070	1,943
매입채무	-	361	576	522	461	221
리스부채	-	1,686	1,423	1,176	1,637	1,227
기타금융부채	-	593	441	130	474	307
기타비유동부채	189	189	189	189	189	189
순확정급여부채	155	194	108	64	-	-
이연법인세부채	-	-	-	-	309	-
자본	140,711	140,660	134,532	137,147	135,165	104,921
지배기업의 소유지분	140,711	140,660	134,532	137,147	135,165	104,921
보통주자본금	31,300	31,300	31,300	31,300	31,319	31,319
주식발행초과금	34,711	34,711	34,711	34,711	34,854	34,854
기타자본잉여금	1,554	1,554	1,554	1,554	1,554	1,569
기타포괄손익누계액	409	626	219	322	(38)	(43)
기타자본항목	(291)	(230)	(152)	(41)	(71)	(86)
이익잉여금	73,028	72,699	66,901	69,301	67,547	37,308
비지배지분	-	-	-	-	-	-
부채 및 자본총계	179,733	165,251	150,454	160,150	163,179	132,070

(*) 재무제표는 K-IFRS에 따라 작성됨

연결손익계산서

(단위: 백만원)

계정과목	2020	2021	4Q22	2022	1Q23	2Q23	3Q23	4Q23	2023	4Q23		2021	2022	2023
										QoQ	YoY	YoY	YoY	YoY
매출액	46,800	50,934	16,500	56,684	12,042	3,060	17,497	7,571	40,170	-56.7%	-54.1%	+8.8%	+11.3%	-29.1%
영화매출	36,701	34,943	9,280	46,693	5,706	1,658	11,392	6,156	24,912	-46.0%	-33.7%	-4.8%	+33.6%	-46.6%
<i>% of revenue</i>	<i>78.4%</i>	<i>68.6%</i>	<i>56.2%</i>	<i>82.4%</i>	<i>47.4%</i>	<i>54.2%</i>	<i>65.1%</i>	<i>81.3%</i>	<i>62.0%</i>	<i>16.2%p</i>	<i>25.1%p</i>	<i>-9.8%p</i>	<i>13.8%p</i>	<i>-20.4%p</i>
콘텐츠기획제작매출	10,019	15,931	7,203	9,923	6,318	1,365	6,069	1,378	15,129	-77.3%	-80.9%	+59.0%	-37.7%	+52.5%
<i>% of revenue</i>	<i>21.4%</i>	<i>31.3%</i>	<i>43.7%</i>	<i>17.5%</i>	<i>52.5%</i>	<i>44.6%</i>	<i>34.7%</i>	<i>18.2%</i>	<i>37.7%</i>	<i>-16.5%p</i>	<i>-25.5%p</i>	<i>9.9%p</i>	<i>-13.8%p</i>	<i>20.2%p</i>
기타	80	60	17	68	18	37	37	37	129	-	+118.9%	-25.1%	+13.4%	+90.1%
<i>% of revenue</i>	<i>0.2%</i>	<i>0.1%</i>	<i>0.1%</i>	<i>0.1%</i>	<i>0.1%</i>	<i>1.2%</i>	<i>0.2%</i>	<i>0.5%</i>	<i>0.3%</i>	<i>0.3%p</i>	<i>0.4%p</i>	<i>-0.1%p</i>	<i>0.0%p</i>	<i>0.2%p</i>
영업비용	48,752	49,010	14,477	59,879	11,239	3,855	39,565	13,806	68,465	-65.1%	-4.6%	+0.5%	+22.2%	+14.3%
영업이익	-1,952	1,924	2,023	-3,194	802	-795	-22,068	-6,235	-28,295	+71.7%	-408.2%	+198.6%	-266.0%	-785.8%
<i>영업이익률</i>	<i>-4.2%</i>	<i>3.8%</i>	<i>12.3%</i>	<i>-5.6%</i>	<i>6.7%</i>	<i>-26.0%</i>	<i>-126.1%</i>	<i>-82.4%</i>	<i>-70.4%</i>	<i>43.8%p</i>	<i>-94.6%p</i>	<i>7.9%p</i>	<i>-9.4%p</i>	<i>-64.8%p</i>
영업외손익	(1,023)	1,031	(181)	352	392	148	(148)	(3,035)	(2,642)	-1,956.0%	-1,576.9%	+200.8%	-65.8%	-850.4%
영업외수익	1,589	1,514	430	1,868	545	460	549	787	2,342	+43.5%	+83.2%	-4.7%	+23.4%	+25.4%
기타수익	990	1,057	28	1,027	344	223	224	615	1,407	+173.8%	+2,107.6%	+6.8%	-2.8%	+36.9%
금융수익	599	453	244	683	198	223	286	228	935	-20.5%	-6.7%	-24.4%	+50.7%	+37.0%
지분법이익	0	4	158	158	4	13	38	(55)	0	-244.9%	-134.7%	-	+3,691.6%	-100.0%
영업외비용	2,612	484	611	1,516	153	312	696	3,822	4,984	+448.9%	+525.7%	-81.5%	+213.4%	+228.8%
기타비용	2,513	407	456	998	103	267	322	3,459	4,151	+974.5%	+659.3%	-83.8%	+145.2%	+316.0%
금융원가	99	77	44	111	37	36	36	29	139	-17.8%	-33.0%	-22.7%	+44.4%	+25.2%
지분법손실	0	0	111	407	13	9	339	334	694	-1.5%	+199.4%	-	-	+70.5%
법인세차감전순이익	(2,975)	2,955	1,842	(2,842)	1,195	(647)	(22,215)	(9,270)	(30,937)	+58.3%	-603.3%	+199.3%	-196.2%	-988.5%
법인세비용	(346)	707	753	(717)	331	(125)	(4,539)	3,695	(638)	+181.4%	+390.4%	+304.3%	-201.5%	+11.1%
중단영업이익	-	-	-	-	-	-	-	-	-	-	-	-	-	-
당기순이익	(2,629)	2,248	1,088	(2,125)	864	(522)	(17,677)	(12,965)	(30,300)	+26.7%	-1,291.3%	+185.5%	-194.5%	-1,325.9%
<i>순이익률</i>	<i>-5.6%</i>	<i>4.4%</i>	<i>6.6%</i>	<i>-3.7%</i>	<i>7.2%</i>	<i>-17.1%</i>	<i>-101.0%</i>	<i>-171.2%</i>	<i>-75.4%</i>	<i>-70.2%p</i>	<i>-177.8%p</i>	<i>10.0%p</i>	<i>-8.2%p</i>	<i>-71.7%p</i>

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