

# 연결손익계산서

(단위: 백만원)

계정과목	2018	2019	2020	2021	3Q22	2022	1Q23	2Q23	3Q23	2023	3Q23	
											QoQ	YoY
<b>매출액</b>	<b>68,511</b>	<b>78,650</b>	<b>46,800</b>	<b>50,934</b>	<b>29,020</b>	<b>56,684</b>	<b>12,042</b>	<b>3,060</b>	<b>17,497</b>	<b>32,599</b>	<b>+471.8%</b>	<b>-39.7%</b>
<b>부문별</b>	68,511	78,650	46,800	50,934	29,020	56,684	12,042	3,060	17,497	32,599	+471.8%	-39.7%
영화매출	68,428	73,744	36,701	34,943	26,407	46,693	5,706	1,658	11,392	18,756	+587.0%	-56.9%
<i>% of revenue</i>	<i>99.9%</i>	<i>93.8%</i>	<i>78.4%</i>	<i>68.6%</i>	<i>91.0%</i>	<i>82.4%</i>	<i>47.4%</i>	<i>54.2%</i>	<i>65.1%</i>	<i>57.5%</i>	<i>10.9%p</i>	<i>-25.9%p</i>
콘텐츠기획제작매출	0	4,818	10,019	15,931	2,595	9,923	6,318	1,365	6,069	13,751	+344.7%	+133.8%
<i>% of revenue</i>	<i>0.0%</i>	<i>6.1%</i>	<i>21.4%</i>	<i>31.3%</i>	<i>8.9%</i>	<i>17.5%</i>	<i>52.5%</i>	<i>44.6%</i>	<i>34.7%</i>	<i>42.2%</i>	<i>-9.9%p</i>	<i>25.7%p</i>
기타	82	88	80	60	17	68	18	37	37	92	-	+118.9%
<i>% of revenue</i>	<i>0.1%</i>	<i>0.1%</i>	<i>0.2%</i>	<i>0.1%</i>	<i>0.1%</i>	<i>0.1%</i>	<i>0.1%</i>	<i>1.2%</i>	<i>0.2%</i>	<i>0.3%</i>	<i>-1.0%p</i>	<i>0.2%p</i>
<b>영업비용</b>	<b>63,268</b>	<b>76,708</b>	<b>48,752</b>	<b>49,010</b>	<b>31,321</b>	<b>59,879</b>	<b>11,239</b>	<b>3,855</b>	<b>39,565</b>	<b>54,659</b>	<b>+926.4%</b>	<b>+26.3%</b>
<b>영업이익</b>	<b>5,242</b>	<b>1,942</b>	<b>-1,952</b>	<b>1,924</b>	<b>-2,301</b>	<b>-3,194</b>	<b>802</b>	<b>-795</b>	<b>-22,068</b>	<b>-22,060</b>	<b>-2,677.3%</b>	<b>-859.1%</b>
<i>영업이익률</i>	<i>7.7%</i>	<i>2.5%</i>	<i>-4.2%</i>	<i>3.8%</i>	<i>-7.9%</i>	<i>-5.6%</i>	<i>6.7%</i>	<i>-26.0%</i>	<i>-126.1%</i>	<i>-67.7%</i>	<i>-100.2%p</i>	<i>-118.2%p</i>
<b>영업외손익</b>	1,108	2,297	(1,023)	1,031	358	352	392	148	(148)	392	-200.1%	-141.3%
<b>영업외수익</b>	3,386	3,491	1,589	1,514	583	1,868	545	460	549	1,554	+19.3%	-5.8%
기타수익	2,265	2,342	990	1,057	415	1,027	344	223	224	792	+0.5%	-45.9%
금융수익	1,121	1,148	599	453	167	683	198	223	286	707	+28.4%	+71.1%
지분법이익	0	0	0	4	0	158	4	13	38	55	+181.9%	-
<b>영업외비용</b>	2,278	1,194	2,612	484	225	1,516	153	312	696	1,162	+122.8%	+209.5%
기타비용	911	809	2,513	407	25	998	103	267	322	692	+20.6%	+1,211.7%
금융원가	0	134	99	77	32	111	37	36	36	109	-1.7%	+12.5%
지분법손실	1,367	251	0	0	169	407	13	9	339	360	+3,618.3%	+100.9%
<b>법인세차감전순이익</b>	<b>6,350</b>	<b>4,239</b>	<b>(2,975)</b>	<b>2,955</b>	<b>(1,943)</b>	<b>(2,842)</b>	<b>1,195</b>	<b>(647)</b>	<b>(22,215)</b>	<b>(21,668)</b>	<b>-3,333.2%</b>	<b>-1,043.2%</b>
법인세비용	1,998	979	(346)	707	(408)	(717)	331	(125)	(4,539)	(4,333)	-3,532.6%	-1,012.2%
<b>중단영업이익</b>	-	-	-	-	-	-	-	-	-	-	-	-
<b>당기순이익</b>	<b>4,352</b>	<b>3,259</b>	<b>(2,629)</b>	<b>2,248</b>	<b>(1,535)</b>	<b>(2,125)</b>	<b>864</b>	<b>(522)</b>	<b>(17,677)</b>	<b>(17,335)</b>	<b>-3,285.4%</b>	<b>-1,051.4%</b>
<i>순이익률</i>	<i>6.4%</i>	<i>4.1%</i>	<i>-5.6%</i>	<i>4.4%</i>	<i>-5.3%</i>	<i>-3.7%</i>	<i>7.2%</i>	<i>-17.1%</i>	<i>-101.0%</i>	<i>-53.2%</i>	<i>-84.0%p</i>	<i>-95.7%p</i>

(\*) 재무제표는 K-IFRS에 따라 작성됨

# 연결재무상태표

(단위: 백만원)

계정과목	2018	2019	2020	2021	2022	3Q23
<b>자산</b>	<b>179,733</b>	<b>165,251</b>	<b>150,454</b>	<b>160,150</b>	<b>163,179</b>	<b>145,104</b>
<b>유동자산</b>	<b>138,401</b>	<b>112,081</b>	<b>105,476</b>	<b>110,636</b>	<b>98,946</b>	<b>85,915</b>
현금및현금성자산	11,766	6,832	5,930	3,717	8,871	15,695
매출채권	16,692	4,685	3,208	9,019	13,640	6,994
당기손익-공정가치측정금융자산	40,221	43,290	7,006	34,634	-	-
기타금융자산	9,356	264	5,376	389	633	10,908
기타유동자산	59,919	56,787	83,767	62,877	75,625	52,161
당기법인세자산	448	222	188	-	176	157
<b>비유동자산</b>	<b>41,332</b>	<b>53,170</b>	<b>44,978</b>	<b>49,514</b>	<b>64,233</b>	<b>59,189</b>
장기매출채권	-	1,622	894	354	678	141
기타금융자산	160	7,454	2,508	5,022	10,015	2,584
유형자산	845	475	183	106	86	50
사용권자산	-	2,438	2,076	1,729	2,403	2,064
무형자산	8,556	3,390	2,722	2,317	4,824	3,950
관계기업투자	2,169	-	-	2,504	3,123	2,829
당기손익-공정가치측정금융자산	3,422	6,185	6,045	6,960	9,696	12,174
기타포괄손익-공정가치측정금융자산	3,320	1,465	926	898	-	-
이연법인세자산	3,364	2,564	3,039	2,488	3,098	7,489
기타비유동자산	19,496	27,577	26,585	27,136	29,956	27,763
순확정급여자산	-	-	-	-	354	145
<b>부채</b>	<b>39,022</b>	<b>24,591</b>	<b>15,922</b>	<b>23,003</b>	<b>28,014</b>	<b>27,261</b>
<b>유동부채</b>	<b>38,679</b>	<b>21,569</b>	<b>13,186</b>	<b>20,923</b>	<b>24,944</b>	<b>25,566</b>
매입채무	9,171	2,657	1,926	3,475	2,656	1,744
기타금융부채	26,822	15,445	8,671	14,270	14,678	14,754
리스부채	-	271	263	247	448	480
기타유동부채	2,687	3,197	2,325	2,783	7,162	8,588
당기법인세부채	-	-	-	146	-	-
<b>비유동부채</b>	<b>343</b>	<b>3,022</b>	<b>2,736</b>	<b>2,080</b>	<b>3,070</b>	<b>1,695</b>
매입채무	-	361	576	522	461	125
리스부채	-	1,686	1,423	1,176	1,637	1,350
기타금융부채	-	593	441	130	474	32
기타비유동부채	189	189	189	189	189	189
순확정급여부채	155	194	108	64	-	-
이연법인세부채	-	-	-	-	309	-
<b>자본</b>	<b>140,711</b>	<b>140,660</b>	<b>134,532</b>	<b>137,147</b>	<b>135,165</b>	<b>117,843</b>
<b>지배기업의 소유지분</b>	<b>140,711</b>	<b>140,660</b>	<b>134,532</b>	<b>137,147</b>	<b>135,165</b>	<b>117,843</b>
보통주자본금	31,300	31,300	31,300	31,300	31,319	31,319
주식발행초과금	34,711	34,711	34,711	34,711	34,854	34,854
기타자본잉여금	1,554	1,554	1,554	1,554	1,554	1,569
기타포괄손익누계액	409	626	219	322	(38)	(25)
기타자본항목	(291)	(230)	(152)	(41)	(71)	(86)
이익잉여금	73,028	72,699	66,901	69,301	67,547	50,213
<b>비지배지분</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>부채 및 자본총계</b>	<b>179,733</b>	<b>165,251</b>	<b>150,454</b>	<b>160,150</b>	<b>163,179</b>	<b>145,104</b>

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